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OFFICE OF THE  
DIRECTOR OF CORPORATE FINANCE

Reliance Energy Limited  
Reliance Energy Centre  
Santa Cruz (E)  
Mumbai 400 055, India

Tel: +91 22 3009 9999  
Fax: +91 22 3009 9775  
www.rel.co.in

October 15, 2007

**Exemption No : 82- 35008**

Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

**SUPPL**



Dear Sirs,

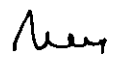
**Sub : Allotment of 5,59,139 Equity Shares of Rs.10 each on conversion of Zero Coupon Foreign Convertible Bonds**

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr.No.	Particulars
1.	Letters dated October 15, 2007 allotting 5,59,139 Equity Shares of Rs. 10 each on conversion of Zero Coupon Foreign Convertible Bonds


Copies of the above letters are enclosed herewith for information and records.

Yours faithfully  
For Reliance Energy Limited

  
Ramesh Shenoy  
Company Secretary

Encl: As above

**PROCESSED**

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**FINANCIAL**

*Dec 10/19*

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SE/  
October 15, 2007

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Telephone : 2659 8235/36, 2659 8100/14  
Facsimile : 2659 8237/38

Dear Sirs,

**Sub : Allotment of 5,59,139 Equity Shares of Rs.10 each on conversion of Zero Coupon Foreign Convertible Bonds**


This is to inform you the Committee of Directors of the Company at its meeting held today, the October 15, 2007, has allotted 5,59,139 equity shares of Rs. 10 each for cash at a price of Rs.1,006.92 (including a premium of Rs.996.92) per Share to various Foreign Institutional Investors against the conversion of 12,445 Zero Coupon Foreign Currency Convertible Bonds.

Consequent upon the said allotment, the paid-up capital of the Company stands increased to 22,90,89,447 fully paid-up equity shares of Rs.10 each.

We will forward the application for listing of these shares in due course.

Kindly take this disclosure on your record.

Yours faithfully  
For Reliance Energy Limited

  
Ramesh Shenoy  
Company Secretary

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October 15, 2007

The General Manager  
Bombay Stock Exchange Limited  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai 400 001  
Telephone : 2272 2375 / 2066 / 2272 1233 /  
34/2272 3719  
Facsimile : 2272 2037/2039/2041/2061/3719

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Yours faithfully  
For Reliance Energy Limited



Ramesh Shenoy  
Company Secretary

END